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Terms and Conditions for ZORTRAX Tokens

1. Introduction

1.1. These Terms & Conditions (the "**Terms**") govern the participation in the sale of ZORTRAX Tokens (the "**ZRXT Tokens**", the "**Tokens**"), (the "**Sale**"). By participating in the Sale, you (the "**Participant**") agree to be bound by these Terms. The Tokens are issued by *Zortrax S.A. w restrukturyzacji* based in Olsztyn, Poland (Registration/KRS No.: 0000499608; the "**Company**", the "**Zortrax**").

2. Sale Participation

2.1. The Sale is open to eligible Participants who comply with any requirements and restrictions set forth by the ZRXT Tokens team (the "**Team**") and the Company.

2.2. Participants must provide accurate and complete information during the Sale registration process, that is required to purchase the Tokens.

3. General Risk

3.1. Cryptocurrencies, including Tokens, are highly volatile and subject to substantial fluctuations in value. Participants should be aware that the value of the Tokens can decrease or even become worthless. Therefore, neither the Company nor the Team shall be held responsible for any loss of funds or investments incurred during or after the Sale.

4. Investment Risks

4.1. Participants acknowledge that participating in the Sale involves a speculative investment in a novel and unproven technology. Neither the Company nor the Team can guarantee any returns or profits.

4.2. It is recommended that Participants should not invest more than they can afford to lose.

5. No Financial Advice

5.1. Any information provided by the Team or the Company during the Sale does not constitute financial advice or any endorsement of the investment.

5.2. Participants are solely responsible for conducting their own research and seeking independent financial advice if needed.

6. No Liability

6.1. Neither the Company nor the Team and their affiliates shall be liable for any direct, indirect, incidental, consequential, or special damages arising out of or in any way connected with the Sale or the use of the Tokens.

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6.2. Participants waive any claims against the Team or the Company and any of their affiliates for any loss or damages incurred.

7. Technical Risks

7.1. Participants understand that cryptocurrencies and blockchain technologies are subject to technical risks, including but not limited to network congestion, delays, and failures.

7.2. Neither the Team nor the Company shall be liable for any technical issues affecting the Sale or the functioning of the Tokens.

8. Regulatory Compliance

8.1. Participants are responsible for complying with all applicable laws, regulations, and reporting requirements in their respective jurisdictions.

8.2. Neither the Team nor the Company shall be held liable for any form of non-compliance by the Participants.

9. Intellectual Property

9.1. All and any intellectual property rights related to the Tokens or any of the Sale materials remain the sole property of the Company.

10. Amendments and Termination

10.1. The Company reserves the right to modify or terminate the Sale and these Terms at any time without prior notice, to the extent permitted by the applicable laws.

10.2. In case of termination, neither the Company not the Team shall be held liable for any damages incurred by Participants.

11. Indemnification

11.1. Participants agree to indemnify and hold the Company or the Team and their affiliates harmless from any claims, losses, liabilities, expenses, or damages arising out of their participation in the Sale.

12. Governing Law and Jurisdiction

12.1. These Terms shall be governed by and construed in accordance with the applicable laws of Poland, including respective European Union regulations (if applicable).

12.2. Any disputes arising out of or in connection with these Terms shall be subject to the exclusive jurisdiction of the common courts in Poland.

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13. Sale Period

13.1 The Sale period for the Tokens, that is the exact start and end times will be specified on Zortrax official website, including <u>https://token.zortrax.com</u> – together with the respective documents to be made available to the public according to the applicable laws.

14. Eligibility

14.1 Participants must be at least 18 years old and must comply with all relevant laws and regulations in their jurisdiction. Residents of restricted jurisdictions are prohibited from participating.

15. Tokens Sale

15.1 Allocation and Price

During the Sale, a fixed allocation of the Tokens will be available for purchase at a specified price per one Token. The number of the Tokens allocated to each Participant will be determined based on their contribution amount.

15.2 No Refunds

Contributions made during the Sale are final and non-refundable. Participants are responsible for ensuring the accuracy of their transactions.

16. Timing

16.1 The distribution of the Tokens to the Participants will occur after the Sale period ends (at the latest). The exact timing will be communicated via Zortrax official channels.

17. Disclaimer

17.1 Participating in the Sale carries inherent risks, including but not limited to market volatility and regulatory changes. The Company does not guarantee the value, utility, or transferability of the Tokens.